Paul M. Basta, P.C. KIRKLAND & ELLIS LLP 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

-and-

Ross M. Kwasteniet (admitted *pro hac vice*) KIRKLAND & ELLIS LLP 300 North LaSalle Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Counsel to PCCP, LLC

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

	<u></u>
In re:) Chapter 11
)
LEHMAN BROTHERS) Case No. 08-13555 (JMP)
HOLDINGS INC., et al.,)
)
Debtors.) Jointly Administered
)

NOTICE OF WITHDRAWAL OF PROOFS OF CLAIMS FILED BY PCCP, LLC

1. On or after September 15, 2008, Lehman Brothers Holdings Inc. ("*LBHI*") and certain of its subsidiaries (collectively, the "**Debtors**"), which include Lehman Brothers Specialty Finance ("*LBSF*") filed voluntary petitions under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York commencing these chapter 11 cases. The Debtors had set September 22, 2009 as the date by which prepetition claims against certain Debtors, including LBHI and LBSF, had to be filed.

- 2. PCCP, LLC ("*PCCP*"), investment advisor to the funds listed on **Exhibit A** (collectively, the "*PCCP Funds*"), timely filed various proofs of claim (the "*PCCP Claims*") against the Debtors on behalf of the PCCP Claims.
- 3. **PLEASE TAKE NOTICE** that PCCP hereby withdraws, without prejudice, certain PCCP Claims (collectively, the "*Withdrawn PCCP Claims*") listed on **Exhibit A** attached hereto.

Dated: February 26, 2013 New York, New York

KIRKLAND & ELLIS LLP

/s/ Ross M. Kwasteniet

Paul M. Basta KIRKLAND & ELLIS LLP 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

-and-

Ross M. Kwasteniet (admitted *pro hace vice*) KIRKLAND & ELLIS LLP 300 North LaSalle Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Counsel to PCCP, LLC

Exhibit A

Withdrawn PCCP Claims

Claim Number	Debtor	Claimant
26321	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE PARTNERS,
20321	LBHI	LP
26323	LBHI	LEHMAN BROTHERS OFFSHORE REAL ESTATE MEZZANINE PARTNERS (NORBAN) LP
27446	LBSF	LBREM II REIT HOLDINGS LLC
27788	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE PARTNERS, LP
27789	LBHI	XANADU MEZZ HOLDINGS LLC
29186	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE PARTNERS II, LP
29211	LBHI	LBREM II ECI AIV, LP US
29213	LBHI	LEHMAN BROTHERS OFFSHORE REAL ESTATE MEZZANINE ASSOCIATES, LTD.
29216	LBHI	LEHMAN BROTHERS OFFSHORE REAL ESTATE MEZZANINE ASSOCIATES II, LP
29218	LBHI	LBREM II OFFSHORE AIV,L.P. UK LP
29220	LBHI	LBREM II REIT HOLDINGS LLC
29221	LBSF	LEHMAN BROTHERS REAL ESTATE MEZZANINE PARTNERS II, LP
29225	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANNINE PARTNERS II, L.P.
29226	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE ASSOCIATES, LP
29280	LBHI	LEHMAN BROTHERS OFFSHORE REAL ESTATE MEZZANINE ASSOCIATES II, LTD.
29281	LBHI	LEHMAN BROTHERS OFFSHORE REAL ESTATE MEZZANINE ASSOCIATES LP
29284	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE ASSOCIATES II LP
29762	LBSF	LEHMAN BROTHERS REAL ESTATE MEZZANINE PARTNERS II, LP
29763	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE CAPITAL PARTNERS, LP
67946	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE ASSOCIATES II LP
67947	LBHI	LEHMAN BROTHERS OFFSHORE REAL ESTATE MEZZANINE ASSOC. LP

Claim Number	Debtor	Claimant
67948	LBHI	LEHMAN BROTHERS OFFSHORE REAL ESTATE MEZZANINE ASSOCIATES II, LTD.
67949	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE ASSOCIATES LP
67950	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE PARTNERS II, LP
67951	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE PARTNERS II, LP
67952	LBHI	LBREM II REIT HOLDINGS LLC
67953	LBHI	LBREM II OFFSHORE AIV,L.P. UK LP
67954	LBHI	LEHMAN BROTHERS OFFSHORE REAL ESTATE MEZZANINE ASSOCIATES II, LP
67955	LBHI	LEHMAN BROTHERS OFFSHORE REAL ESTATE MEZZANINE ASSOCIATES, LTD.
67956	LBHI	LBREM II ECI AIV, LP US
67957	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE PARTNERS II, LP
67958	LBHI	XANADU MEZZ HOLDINGS LLC
67959	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE PARTNERS, LP
67960	LBHI	LBREM REIT II HOLDINGS LLC
67962	LBHI	LEHMAN BROTHERS OFFSHORE REAL ESTATE MEZZANINE PARTNERS (NORBAN) LP
67963	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE PARTNERS, LP
68031	LBHI	LEHMAN BROTHERS REAL ESTATE MEZZANINE CAPITAL PARTNERS, LP